

人 才 發 展 委 員 會 Comissão de Desenvolvimento de Quadros Qualificados

Professions in Short Supply applicable to the Advanced Professionals Programme of the Modern Finance Industry

Professional Fields	Professional Subcategory	Professions in Short Supply
Development of bond market business	Bond issuance	 Specialists in issuance, underwriting and pricing of bonds Legal professionals in providing legal services for bond issuance Specialists in credit rating of bonds or bond issuers Specialists in planning and organising the marketing of bonds
	Bond trading	 Specialists in bond trading and analysis Management professionals of bond exchanges Management professionals of bond platforms Specialists in bond clearing, settlement and depository



Professional Fields	Professional Subcategory	Professions in Short Supply
	Compliance and risk management related to bonds	Specialists in bond issuance and trading compliance and risk management
	Bond products planning	• Specialists in bond related investment products planning
Development of wealth management business	Establishment and management of publicly offered and private equity funds	 Specialists in investment funds planning Fund managers who manage investment funds Legal professionals specialised in providing legal services for the establishment and operation of investment funds
	Development and management of wealth management products	• Specialists in planning of wealth management products
	Asset allocation	• Financial planning specialists in asset allocation in



Professional	Professional	Professions in Short
Fields	Subcategory	Supply
		accordance with the financial status and risk bearing ability of clients
	Wealth preservation and inheritance	 Financial planning specialists in wealth preservation, inheritance and succession etc Legal professionals in providing legal services for the establishment and operation of trusts Management professionals in execution of trust investment and allocation policies
	Compliance and risk management related to wealth management	• Specialists in the establishment, operation, and compliance and risk management of investment funds, financial products and trusts
Development of	Sustainable financial	• Specialists in



Professional	Professional	Professions in Short
Fields	Subcategory	Supply
sustainable finance business	products development	sustainable financial products planning
	Standards formulation and accreditation	 Specialists in research and formulation of Environmental, Social and Governance (ESG) standards Specialists in conducting accreditation of Environmental, Social and Governance (ESG) related financial products, projects or enterprises
	Information disclosure and reporting	 Specialists in Environment, Social and Governance (ESG) related information disclosure and reporting Specialists in compliance and risk
	Compliance and risk management related to sustainable finance	management related to the establishment, accreditation and information disclosure of sustainable



Professional Fields	Professional Subcategory	Professions in Short Supply
		financial products
	Management of banking institutions	Management professionals of banks
	Compliance and risk management of banks	• Specialists in the compliance and risk management of banks
Development of banking business	Banking business development	 Specialists in financial leasing business development and planning Specialists in full-process advisory services for cross-border mergers and acquisitions Specialists in providing services for international structured finance Specialists in equity investment analysis Specialists in banking business development



Professional	Professional	Professions in Short
Fields	Subcategory	Supply
Development of insurance business	Management of insurance institutions	• Management professionals of insurance companies or insurance brokers
	Insurance actuary	• Actuarial specialists of insurance companies
	Compliance and risk management of insurance businesses	• Specialists in the compliance and risk management of insurance companies or insurance brokers
	Insurance business development	• Specialists in insurance business development
Development of financial technology application	Application development of financial technologies	 Specialists in application development and solution providers to establish and promote a universal payment platform for different payment methods, connecting global networks of payment products or mobile payments Specialists in cyber



Professional	Professional	Professions in Short
Fields	Subcategory	Supply
Fields	Subcategory	security technology application • Specialists in blockchain technology research and application development • Information technology specialists in financial technology products development • Information technology specialists in building up and operating the infrastructure of financial systems
		• Specialists in big data mining and application
	Financial legislation	• Specialists in providing services for financial legislation
Financial research	Macroeconomic and industry research and analysis	• Specialists in researching global macroeconomic trends, policies, and financial markets and industries



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Professional	Professional	Professions in Short
Fields	Subcategory	Supply
	Teaching and research in finance	• Teaching and research personnel in finance at higher education institutes

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